

Vision Computer Programming Services, Inc. 801 2nd Street, Suite A Safety Harbor, FL 34695 888-425-6964 <u>email@visioncps.com</u> <u>www.visioncps.com</u>

## **Member Attendance Comparison**

How many times each member attended in each date range

- 1. Click on the Reports button on the Main Menu
- 2. Click the Calendars tab
- 3. Click the Multi-Column Days in Attendance Report (right column)
- 4. On the Universal Selection Engine choose "who" you want to see on the report
  - a. Time Frame = Attended Any Club Attendance Activity at least 1 day between 1-1-18 and 12-31-18 or
  - b. Enrolled at least one day between 1-1-18 and 12-31-18
  - c. Click the Print USE Selections on Rpt checkbox at the bottom of the screen so your choices on the Universal Selection Engine will be available at a later time
- 5. Click Continue
- 6. In section 1 choose From 1-1-18 to 1-31-18 and choose the Activity General Attendance
- 7. In section 2 choose From 2-1-18 to 2-28-18 and choose the Activity General Attendance
- 8. In section 3 choose From 3-1-18 to 3-31-18 and choose the Activity General Attendance
- 9. In section 4 choose From 4-1-18 to 4-30-18 and choose the Activity General Attendance
- 10. And so on
- 11. Choose to Show Member Date of Birth or not
- 12. Choose to Show a Custom Field or not will be displayed on Export Only
- 13. Click Preview, Print or Export to Excel

Vision's Membership Registration Multi-Column Days in Attendance Report								
				01/01/18	02/01/18	03/01/18	04/01/18	
				01/31/18	02/28/18	03/31/18	04/30/18	
Unit	Member Name	Member#	DOB	GenAtten	GenAtten	GenAtten	GenAtten	Total
01	Aaron, Brandy	1	07/04/08	16	19	17	17	69
01	Aaron, Greg	2	02/16/10	16	17	14	19	66
01	Aaron, Theresa	3	09/29/02	18	18	18	18	72
01	Adams, Barabara	4	05/05/09	21	17	20	19	77
01	Akron, Karen	76	06/04/11	0	0	0	0	0
02	Alexander, John	2	03/13/09	0	1	0	0	1
01	Anderson, Eric	71	05/04/09	0	0	0	19	19
01	Archer, Ernie	5	02/28/05	15	16	18	18	67

How many times all members attended in each specific time frames Dashboard

- 1. Click on the Reports button on the Main Menu
- 2. Click the Organization/Unit tab choose My Dashboard
- 3. Click the Configure button at the bottom
- 4. The first time you pull this report click Add New Set and name it Attendance Comparison
- 5. Click the Dashboard Look tab at the top and choose the background color, the font, size, weight, color and special effect for the descriptions and the results
- 6. Click in the first box on the left, in the Item dropdown choose 'Count of Members who attended'
- 7. In the right section fill in a screen description like 'Attended this month U: 01 Act: General Attendance
- 8. Choose the Member's Current Unit and the Unit Attended
- 9. In the Date Attended choose 'This Month'
- 10. In the Activity Attended choose 'All Activities' or 'General Attendance'
- Optionally filter by Gender, Status, Age Group, Ethnicity, Group Membership or School Grade
- 12. In the second dropdown on the left choose 'Count of Members who attended'
- 13. In the right section fill in a screen description like 'Attended this month last year U: 01 Act: General Attendance
- 14. Choose the Member's Current Unit and the Unit Attended
- 15. In the Date Attended choose 'Last Year This Month'
- 16. In the Activity Attended choose 'All Activities' or 'General Attendance'
- 17. Optionally filter by Gender, Status, Age Group, Ethnicity, Group Membership or School Grade
- 18. In the third dropdown on the left choose 'Count of Members who attended'
- 19. In the right section fill in a screen description like 'Attended this year U: 01 Act: General Attendance
- 20. Choose the Member's Current Unit and the Unit Attended
- 21. In the Date Attended choose 'This Year'
- 22. In the Activity Attended choose 'All Activities' or 'General Attendance'
- 23. Optionally filter by Gender, Status, Age Group, Ethnicity, Group Membership or School Grade
- 24. In the fourth dropdown on the left choose 'Count of Members who attended'
- 25. In the right section fill in a screen description like 'Attended last year to date U: 01 Act: General Attendance
- 26. Choose the Member's Current Unit and the Unit Attended

- 27. In the Date Attended choose 'Last Year To Date'
- 28. In the Activity Attended choose 'All Activities' or 'General Attendance'
- 29. Optionally filter by Gender, Status, Age Group, Ethnicity, Group Membership or School Grade
- 30. Click the Auto-start Dashboard after log-in if you would like to see this each time you open the Member Tracking System
- 31. Choose the Primary Set checkbox if you want this to be the primary dashboard that appears when you open the Member Tracking System<sup>TM</sup>
- 32. Click the Close button and your numbers will fill in
- 33. Modify to your liking

User Dashboard										
Configuration	n Set: Atter	ndance Comparisor	า				<ul><li>✓</li><li>✓</li></ul>			
Configuration	n Set: Atter	Idance Comparison Attended this n Atte Attended la	n ded this Month nonth last year ended this year ist year to date	U: 01 U: 01 U: 01 U: 01	Act: General Act: General Act: General Act: General	Attenda Attenda Attenda	Ince: Ince: Ince: Ince:	71 72 71 72	7 List   2 List   3 List   2 List	
Preview	Print	Export to Excel	Email Results		Auto-Notify		Configure	Refresh	Close	